Where will RNAi fit in the era of finite therapies?

Bruce D. Given, M.D. COO, Arrowhead Pharmaceuticals

HepDart 2019



Disclosures

• I am an employee and shareholder in Arrowhead Pharmaceuticals, Inc.

• Given that this is an invited lecture, the opinions expressed can be considered to represent my own and not those of Arrowhead or Janssen.



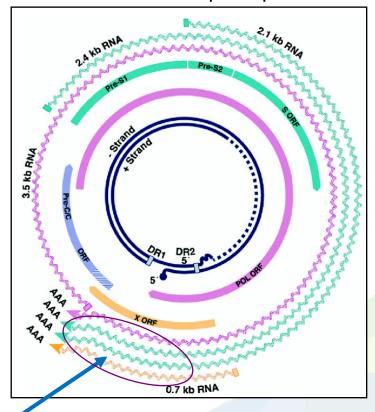
Safe Harbor Statement

This presentation contains forward-looking statements within the meaning of the "safe harbor" provisions of the Private Securities Litigation Reform Act of 1995. These statements are based upon our current expectations and speak only as of the date hereof. Our actual results may differ materially and adversely from those expressed in any forward-looking statements as a result of various factors and uncertainties, including, without limitation, our developmental stage and limited operating history, our ability to successfully and timely develop products, enter into collaborations and achieve other projected milestones, rapid technological change in our markets, demand for our future products, legislative, regulatory and competitive developments and general economic conditions. Our Annual Report on Form 10-K, recent and forthcoming Quarterly Reports on Form 10-Q, recent Current Reports on Forms 8-K, and other SEC filings discuss some of the important risk factors that may affect our ability to achieve the anticipated results, as well as our business, results of operations and financial condition. Readers are cautioned not to place undue reliance on these forward-looking statements. Additionally, Arrowhead disclaims any intent to update these forward-looking statements to reflect subsequent developments.



Thinking in 2011 - All HBV RNA Derived from cccDNA Targetable with One siRNA – An All Targets DAA?

• All cccDNA-derived HBV transcripts, including pregenomic RNA, overlap and share the same polyadenylation termination signal. HBV Transcript Map

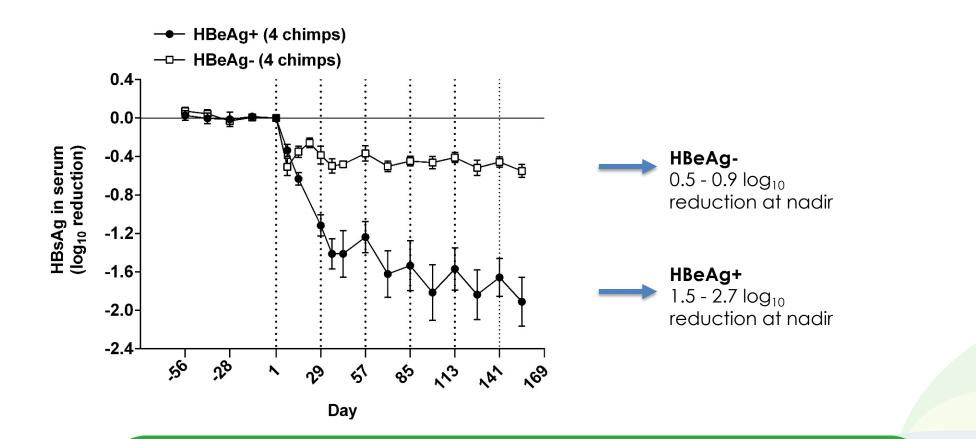


Single siRNA can reduce all HBV proteins



Ghany & Liang (2007), *Gastroenterology* **132**: 1574-1585

Differential HBsAg Reduction Observed in Chimpanzees with ARC-520

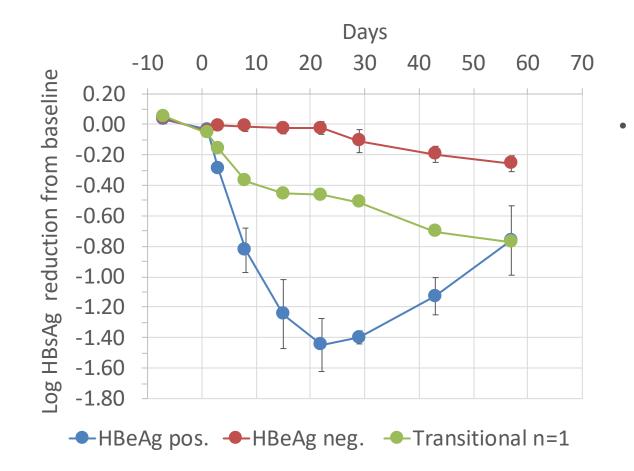


HBeAg positive responded better than HBeAg negative chimps



Wooddell, Yuen et al, Sci Trans ⁵ Med 2017

Differential Response Also Seen in Treatment Naïve Chronic HBV Patients

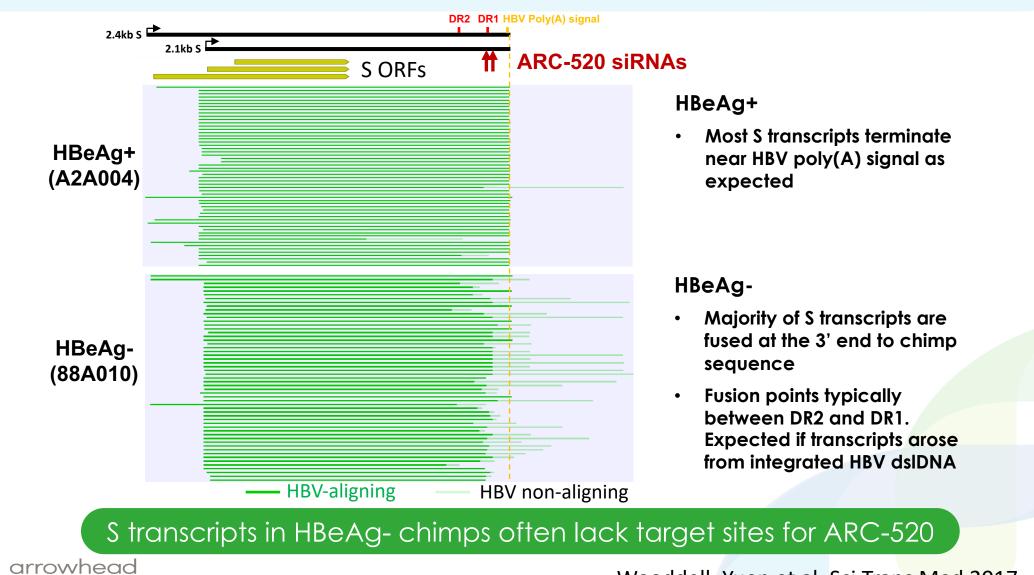


Deep knockdown of HBsAg in HBeAg positive patients after a single dose

6 of arrowhead

Wooddell, Yuen et al, Sci Trans Med 2017

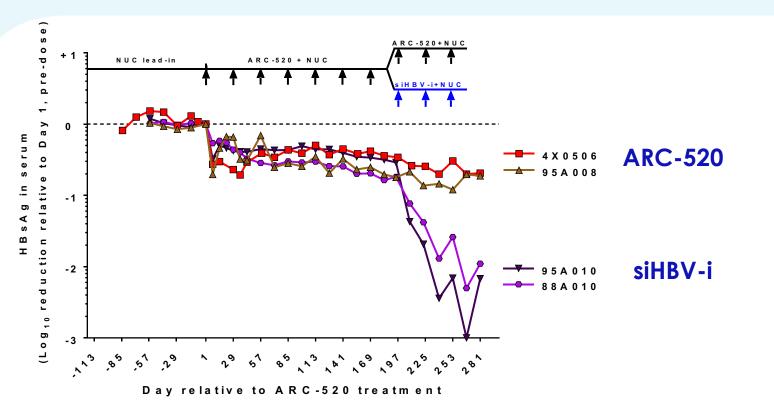
HBV Transcripts in HBeAg+ vs. HBeAg- Chimps PacBio Single Molecule Real-Time (SMRT) Sequencing

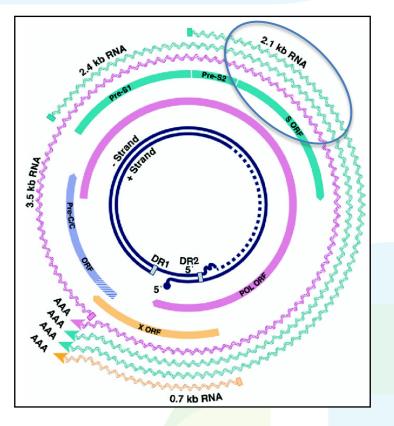


Wooddell, Yuen et al, Sci Trans Med 2017

7

siRNA Designed to Target RNA Derived From HBV Integration Products in HBeAg- Chimps





- siHBV-i targets HBsAg RNA even if expressed from integrated HBV DNA
- siHBV-i gave deep reductions in HBsAg in HBeAg- chimps, similar to those observed using ARC-520 in HBeAg+ chimps



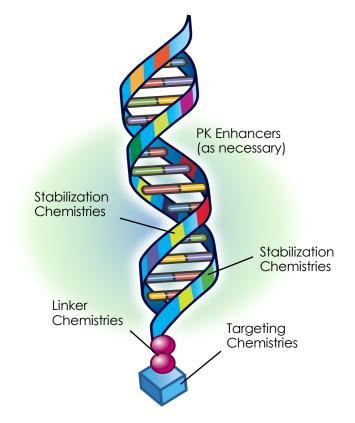
JNJ-3989: Key Design Elements for the Current Generation

The Wish List:

- Addresses full HBV transcriptome
 - Works for cccDNA and integrated-derived transcripts
- Powerful HBsAg reduction
- Subcutaneous dosing
- Multiple triggers to avoid resistance development and broaden coverage
 - We seem to be the only RNAi employing this strategy and the need is still theoretical
- Efficacy and safety in HBV patients



Targeted RNAi Molecules - TRiM[™] Platform



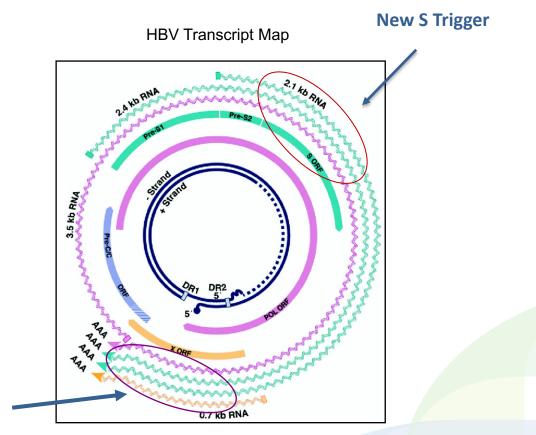
- Growing libraries of targeting agents, linkers, stabilization chemistries, and PK enhancers enable modular approach... in a simple structure:
 - Faster time to clinical candidates
 - Multiple routes of administration
 - Simplified manufacturing at reduced cost
 - Wide safety margins
 - Taking RNAi to the liver, lung, and other tissues



Importance of Integrated DNA as mRNA Source has Changed RNAi Strategy

 All HBV transcripts, including pregenomic RNA, overlap and terminate with the same polyadenylation signal

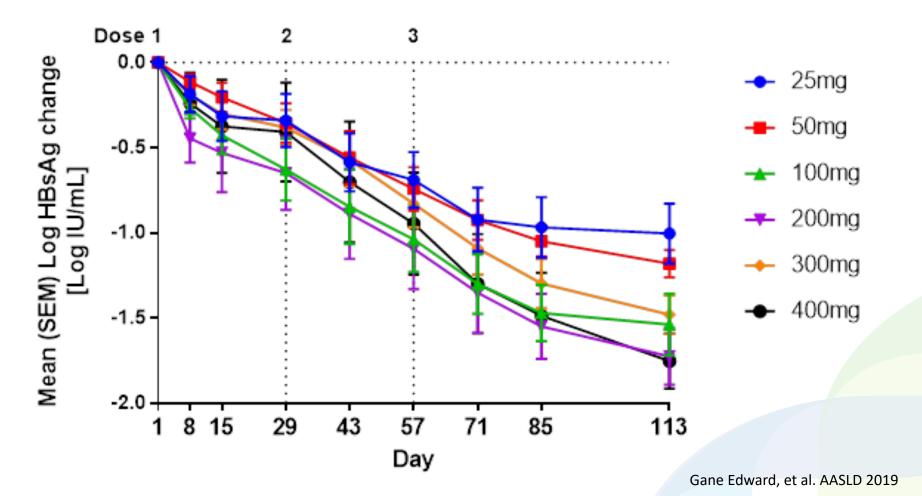
> Single siRNA can reduce all mRNA from cccDNA but can miss integrated-derived mRNA



Ghany & Liang (2007), Gastroenterology **132**: 1574-1585

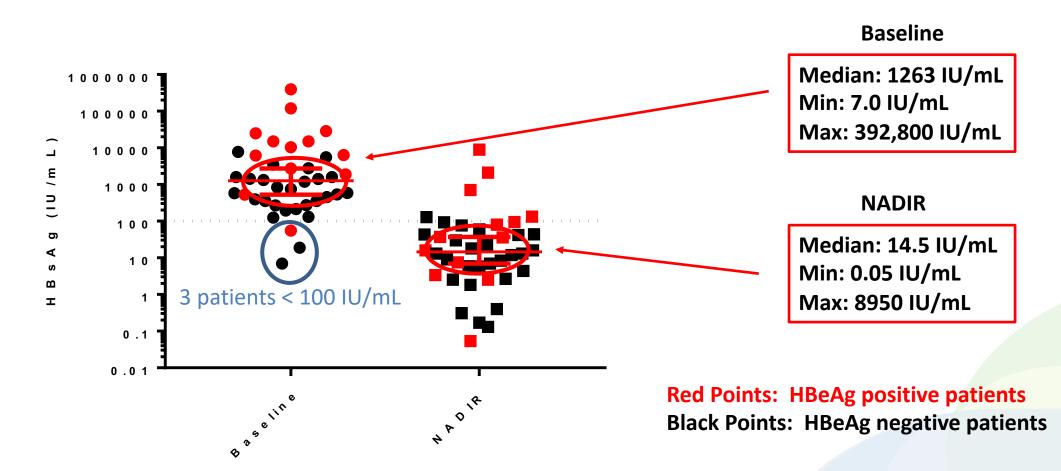


Monthly JNJ-3989 plus a NUC generates strong HBsAg knockdown





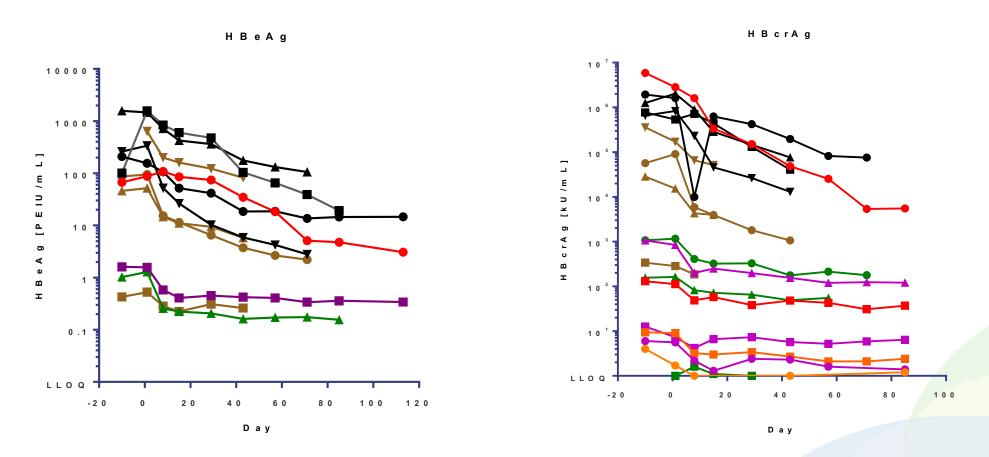
Most Patients Achieve HBsAg <100 IU After 3 Monthly Doses of 100-400 mg



Yuen MF et al. ILC 12 April 2019, PS-080



Individual HBeAg and HBcrAg Also Showing Response

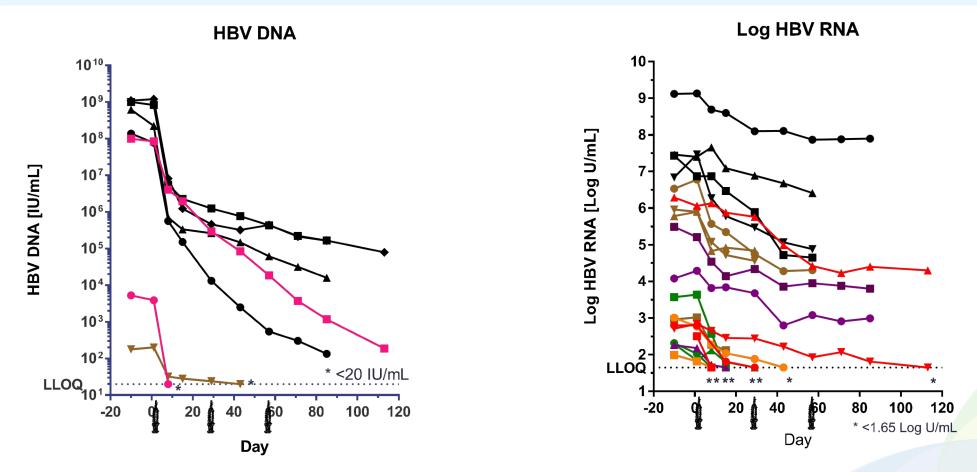


Colors in graphs indicate cohorts as follows: Red (C2b), orange (C3b), purple (C4b), green (C5b), black (C8), brown (C9)

Gane Edward, et al. AASLD 2018



Individual HBV DNA and RNA Also Reduced



Colors in graphs indicate cohorts as follows: Red (C2b), orange (C3b), purple (C4b), green (C5b), black (C8), brown (C9)

Gane Edward, et al. AASLD 2018



Early Data on Safety and Tolerability Encouraging

	JNJ-3989 3x Q4w, cohort, dose						
Possibly or probably drug-related AEs in ≥2 patients*, n	1b	1c	2b	3b	4b	5b	All patients
	25 mg N=8	50 mg N=8	100 mg N=8	200 mg N=8	300 mg N=8	400 mg N=8	N=48
Injection site discoloration, injection site erythema, injection site bruising	1 Mid	0	0	0	2 Mild	2 Mild	5
Fatigue	1 Mild	0	1 Mild	0	0	1 Mild	3
Blood creatine phosphokinase elevated	1 Mild	0	0	0	1 Severe	0	2
Hot flush, flushing	0	1 Mid	0	0	0	1 Mild	2
Blood bilirubin increased, hyperbilirubinemia	0	0	0	1 Mild	1 Mild	0	2
Pruritus	1 Mild	0	1 Mid	0	0	0	2

MedDRA preferred term aggregated based on similarity. AE: adverse event; 04w: every 4 weeks.

Gane Edward, et al. AASLD 2019

What Can We Say Today?

- RNAi against HBV (properly designed) can stake a strong claim as a cornerstone therapy for the foreseeable future
 - It can achieve powerful HBsAg reduction, including from HBeAg neg
 - It can address key viral antigens, DNA and pgRNA derived from cccDNA
 - JNJ-3989 has shown itself agnostic as to patient type HBeAg pos/neg, NUC experienced/naïve and at least genotypes B, C and D (likely all)
 - It looks like most subjects (? all with more doses) will achieve HBsAg <100 IU
- JNJ-3989 has been well tolerated to date
 - It was also well tolerated when a CAM (JNJ-6379) was added (AASLD 2019)
 - No a priori reason to expect added tolerability issues with other drug classes
- 3 monthly doses is not enough as a finite approach, at least if NUCs are continued



And Still to Learn.....

- How long do we need to treat ?
- What is the best combination and do they need to be sequenced ?
- Do we need to stop NUCs to see best results ?
- How often will we see on-treatment HBsAg clearance vs delayed clearances with finite therapies ?
 - HBsAg clearance often occurs post-treatment over years with interferon, NUC stoppage and in the 2 patients clearing after ARC-520
- And the ringer are we missing neo-antigens with our current assay methods and if so, do they matter ?



Acknowledgments

- The University of Hong Kong
 - MF Yuen
 - Frank YF Lam
 - Michael KL Ko
 - Loey LY Mak
 - Elvis WP To
 - Wai-Kay Seto
 - Danny Ka-Ho Wong
 - Ringo Chi-Hang Wu
 - John Chi-Hang Yuen
 - Charles Tze-Kin Cheng
- Auckland Clinical Services
 - Ed Gane
 - Christian Schwabe
- Victorian Infectious Diseases
 Reference Laboratory
 - Stephan Locarnini
 - Kathy Jackson
 - Renae Walsh
 - Margaret Littlejohn
- Abbott Laboratories
 - Gavin Cloherty

- Texas Biomedical Research Institute
 - Robert Lanford

•

- Deborah Chavez
- Kathleen Brasky
- Bernadette Guerra
- University of Louisiana at Lafayette
 - Jason Goetzmann
 - Dana Hasselschwert
- Arrowhead Pharmaceuticals
 - Christine Wooddell
 - James Hamilton
 - Thomas Schluep
 - Dave Lewis
 - Zhen Li
 - Zhao Xu
 - Steve Kanner
 - Diamond Martin
 - Caroline LaPlaca Davis
 - Phedellee Reyes
 - Chris Anzalone
- Clinical Advisory Board
 - Robert Gish
 - Stephan Locarnini
 - CL Lai
 - Carlo Ferrari
 - Johnson Lau

- Janssen
 - Oliver Lenz
 - Maria Beaumont-Mauviel
 - Michael Biermer
 - Ronald Kalmeijer
- Investigators
 - Henry Chan
 - Tien Huey Lim
 - Simone Strasser
 - William Sievert
 - Cheng, Wendy
 - Alexander Thompson
- And, of course, the patient participants and their families



Thank you !



